



MANUFACTURER OF HIGH PRECISION PARTS & ASSEMBLIES

ISO9001 Certified manufacturer of custom, high precision parts and assemblies for brand name clients in aerospace, medical, telecommunications, research, printing, food & beverage and general industrial. Utilizes state of the art CNC's, EDM's, Water Jet cutting machines, etc. Known for quality precision products, accuracy and on-time deliveries. Offers comprehensive engineering services through team of highly skilled technicians and engineers.

This business is being marketed to strategic acquirers without a set price as its reputation for quality, timely delivery and value-add engineering will have different values to specific industry buyers.

FINANCIAL SUMMARY

2024 Revenues were \$2.5 million with 5-year average EBITDA of \$560,553.

INVESTMENT HIGHLIGHTS

- Well-trained production staff with managers in place
- Large amounts of historical data, including process history and terabytes of customer drawings
- The current facility is large enough to handle doubling revenue growth
- ISO 9001 Certified for over 22 years
- Excellent Company reputation for quality and integrity, long-term winning track record
- Multiple directions for additional growth
- Brand-name customer base

A business card for Sara Burden, Principal at Walden Mergers & Acquisitions. The card features the company logo and name on the left, a portrait of Sara Burden on the right, and contact information at the bottom left. The background is a light gray with a subtle geometric pattern.

Sara Burden
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WALDEN
MERGERS & ACQUISITIONS

A headshot of Sara Burden, a woman with short, styled brown hair, wearing a red turtleneck and a dark jacket. She is smiling slightly.